



1           **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**  
2           **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS**  
3           **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**  
4           **SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**  
5           **CONSULTING, LLC (602-424-7009) OR TO UNDERSIGNED COUNSEL, JOHN**  
6           **HINDERAKER (520-629-4430).**

7           **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
8           through its counsel, has filed its Omnibus Objections to Proofs of Claim Based in Whole  
9           or in Part Upon Investment in the Bundy Canyon (\$2.5 Million) Loan (with Certificate of  
10          Service) (the “Objection”). Your Proof of Claim number and other information regarding  
11          your claim is provided in **Exhibit A**, attached to the Objection. The USACM Liquidating  
12          Trust has requested that this Court enter an order, pursuant to section 502 of title 11 of the  
13          United States Code (the “Bankruptcy Code”) and Rule 3007 of the Federal Rules of  
14          Bankruptcy Procedure (the “Bankruptcy Rules”), disallowing 80% of your claim and  
15          allowing the remaining 20% of your of claim to the extent it is based upon an investment  
16          in the Bundy Canyon (\$2.5 Million) Loan. The Objection will not impact your claim to  
17          the extent it is based upon an investment in a different loan.

18           **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held  
19          before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
20          Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada on  
21          August 30, 2011, at the hour of 10:30 a.m.

22           **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON AUGUST**  
23          **30, 2011 WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**  
24          **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**  
25          **HEARD ON THAT DATE.**

1           **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any  
2 response to the objection must be filed and service must be completed no later than  
3 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant  
4 facts and any relevant legal authority.

5           If you object to the relief requested, you *must* file a **WRITTEN** response to this  
6 pleading with the Court. You *must* also serve your written response on the person who  
7 sent you this notice.

8           If you do not file a written response with the Court, or if you do not serve your  
9 written response on the person who sent you this notice, then:

- 10           • The Court may *refuse to allow you to speak* at the scheduled hearing; and  
11           • The Court may *rule against you* and sustain the objection without formally  
12           calling the matter at the hearing.

13           Dated: July 27, 2011.

14           LEWIS AND ROCA LLP

15           By s/ John Hinderaker (AZ 18024)  
16           Robert M. Charles, Jr., NV 6593  
17           John Hinderaker, AZ 18024 (*pro hac vice*)  
18           3993 Howard Hughes Parkway, Suite 600  
19           Las Vegas, Nevada 89169  
20           E-mail: JHinderaker@lrlaw.com  
21           Attorneys for the USACM Liquidating Trust

22           Copy of the foregoing mailed by first  
23           class postage prepaid U.S. Mail on  
24           July 27, 2011 to all parties listed on  
25           Exhibit A attached to the objection.

26           LEWIS AND ROCA LLP

27           s/ Matt Burns  
28           Matt Burns, Paralegal